

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RTS USA CORP. F/K/A ROOTS USA CORP.

Debtor.

Chapter 7

Case No. 20–11011 (MFW)

**GLOBAL NOTES REGARDING THE DEBTOR’S SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

GLOBAL NOTES	
Background	<p>The RTS USA Corp., f/k/a Roots USA Corporation is a wholly-owned subsidiary of Roots Corporation (the “Parent”) formed for the purpose of operating Roots-branded corporate retail stores in the United States. Prior to the filing of the Debtor’s chapter 7 case, the Debtor operated nine retail stores in the United States. Due to ongoing financial pressures, including the closure of the Debtor’s retail locations on March 18, 2020 due to the COVID-19 pandemic, on April 29, 2020 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).</p>
General	<p>The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by the Debtor in the chapter 7 case (the “Case”) in the Bankruptcy Court were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtor, with the assistance of the Debtor’s counsel and the Parent and its counsel, and are unaudited. While the Debtor made every reasonable effort to ensure the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete.</p> <p>The Schedules and Statements have been signed by Mona Kennedy, Chief Financial Officer of the Debtor. Accordingly, in reviewing and signing the Schedules and Statements, Ms. Kennedy necessarily relied upon the efforts, statements, and representations of the Debtor’s other personnel and professionals. Ms. Kennedy has not (and could not have) personally</p>

	<p>verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.</p> <p>These Global Notes (the “Global Notes”) are incorporated by reference herein, and comprise an integral part of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.</p> <p>The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtor.</p> <p>The Debtor and its past or present stockholders, directors, officers, employees, attorneys, professionals and agents do not guarantee or warrant the accuracy, completeness, or contemporaneity of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtor and its past or present officers, employees, attorneys, professionals and agents expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its past or present officers, employees, attorneys, professionals and/or agents be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.</p> <p>In the event the Schedules and Statements differ from the Global Notes, the Global Notes shall control.</p>
Fiscal Year	<p>The Debtor’s fiscal year is based on the 4-5-4 retail calendar. The Debtor’s 2020 fiscal year ends on January 30, 2021. All asset information, except where otherwise noted, is as of April 4, 2020. Bank balances are as of the Petition Date. All liability information, except where otherwise noted, is as of April 4, 2020.</p>
Basis of Presentation	<p>For financial reporting purposes, before the Petition Date, the Debtor, along with certain non-Debtor affiliates and the Parent prepared consolidated financial statements that were audited annually at the Parent consolidated level. These statements were prepared in Canadian dollars. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of the Debtor, except if otherwise indicated. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of the Debtor. The Schedules and Statements</p>

	contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtor's reasonable efforts to report the assets and liabilities of the Debtor on an unconsolidated basis. However, some limited aspects of the Debtor's business is tied to the Parent's business. In preparing the Schedules and Statements, the Debtor worked diligently to report the Debtor's specific assets and liabilities.
Confidential or Sensitive Information	There may be instances in which certain information in the Schedules and Statements intentionally has been left out due to concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.
Causes of Action	Despite their reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets.
Recharacterization	The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtor may have inadvertently improperly characterized, classified, categorized, or designated certain items.
Claim Description	Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtor that such claim or amount is not "contingent," "unliquidated," or "disputed."
Unliquidated Claim Amounts	Claim amounts that could not be readily quantified by the Debtor are scheduled as "unliquidated."
Zero Dollar Amounts	Amounts listed as zero are either \$0, unliquidated, or undetermined.
Undetermined Amounts	The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.
Specific Notes	Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.
Leases	All unexpired leases of real property are included in Schedule B and Schedule G.
Contingent Assets	The Debtor may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions it could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non bankruptcy laws.

	<p>The Debtor, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements.</p> <p>The Debtor may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, indemnification, or any other type of transaction.</p>
Guaranties and Other Secondary Liability Claims	The Debtor has made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, “Guaranties”) in agreements to which the Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule. It is possible that certain Guaranties embedded in the Debtor’s executory contracts, unexpired leases, and other such agreements may have been inadvertently omitted.
Currency	Unless otherwise indicated, all amounts are reflected in U.S. dollars. Any amounts in Canadian dollars that have been converted to U.S. dollars was converted based on a USD/CAD exchange rate of CAD \$1.35, unless otherwise noted.
Insiders	The Debtor attempted to include all payments made over the 12 months preceding the Petition Date to, or for the benefit of, any creditor deemed an “insider.” For these purposes, “insider” is defined as (a) directors, (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities the Debtor, (d) Debtor affiliates, and (e) relatives of any of the foregoing (to the extent known by the Debtor). The listing of a creditor as an “insider,” however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Furthermore, the Debtor does not take any position concerning (a) the person’s influence over the control of the Debtor, (b) the person’s management responsibilities or functions, (c) the person’s decision-making or corporate authority, or (d) whether the person could successfully argue that he or she is not an insider under applicable law, including federal securities laws or the Bankruptcy Code, for any theories of liability or for any other purpose.
Totals	All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.
Liability Management Exercises Prior to Petition Date.	Prior to the Petition Date, the Debtor worked with its Parent to prepare for this filing and to manage its liabilities. On March 27, 2020, the Parent entered into an amendment to its secured credit facility, pursuant to which the Parent’s secured lenders agreed to release the Debtor as a loan party to the secured credit facility and agreed to release liens on collateral owned by the Debtor. Accordingly, the Debtor has not listed this secured credit facility as a liability on Schedule D and the Debtor, with the assistance of the Parent and its lenders, have eliminated the risk of any delay in the

	<p>administration of these estates as a result of potential joint and several liability on the Parent's secured credit facility.</p> <p>Moreover, on April 28, 2020, the Debtor assigned the leases of the stores in Birmingham, Michigan and Park City, Utah to the Parent. These assignments will benefit the Debtor by reducing the total amount of the Debtor's liabilities. The Parent has assumed all of the lease obligations owing to the landlords for the Birmingham, Michigan and Park City, Utah locations and will be responsible for the costs of re-opening those locations, including vendor and employee-related obligations for those two locations. The Debtor estimates the total savings for the chapter 7 estate on account of rent obligations to be \$286,239. Additional savings are realized by these transfers as a result of a reduction on the Debtor's books and records to the intercompany payable owing from the Debtor to Parent on account of inventory, prepaid expenses, and fixed assets in the aggregate amount of \$285,155.33. The intercompany payable owing from the Debtor to the Parent had a balance of \$11,970,254.76 (based on the USD/CAD exchange rate of CAD \$1.3978 as of the close of business on April 28, 2020) immediately prior to the transfers and, as reflected in the prior sentence, has been reduced to \$11,685,099.44 (based on the USD/CAD exchange rate of CAD \$1.3978 as of the close of business on April 28, 2020). The value attributed on the Debtor's books and records is \$127,205.54 on account of inventory, prepaid expenses, and fixed assets related to the Birmingham, Michigan store and \$157,949.79 on account of inventory, prepaid expenses, and fixed assets related to the Park City, Utah store. Prior to entering into these assignments, the Debtor, with the assistance of an outside financial advisor, conducted a valuation analysis of these two stores, pursuant to which the Debtor determined that the total value associated with the Birmingham, Michigan store as of April 2020 is approximately \$72,000 (based on the USD/CAD exchange rate of CAD \$1.410 as of the valuation date) and the total value associated with the Park City, Utah store is \$112,000 (based on the USD/CAD exchange rate of CAD \$1.410 as of the valuation date).</p> <p>The Debtor also worked with the Parent prior to the filing of this Case to modify its cash management system to ensure receipts from the Parent's e-commerce business be deposited directly to Parent bank accounts. The Parent's U.S. and Canadian e-commerce business was and continues to be operated directly by Parent. However, over the past several years, for operational simplicity with regard to the payment processor, receipts from the Parent's e-commerce business were deposited in the Debtor's bank account at Bank of America and used to fund the Debtor's liquidity needs at the direction of Parent. On occasion, in the ordinary course of business, the Parent would sweep amounts associated with the e-commerce receipts to the Parent's bank account as reflected on the Statements Part 2 Question 3 Schedule and Part 2 Question 4 Schedule. As of the filing of this Case, Parent's e-commerce receipts have now been directly deposited to an account owned by the Parent.</p>
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Specific Disclosures with Respect to the Debtors' Schedules	<p>With respect to Schedule A/B, questions 6-8, the retainer amount paid by the Debtor to its bankruptcy counsel, Young Conway Stargatt &amp; Taylor, LLP, on an earned upon receipt basis, does not constitute an interest of the Debtor in property and are thus not listed in response to Schedule B, questions 6-8. These payments are listed in response to Statements question 11.</p> <p>With respect to Schedule A/B question 21, the amount listed reflects the net book value of the Debtor's inventory as of April 4, 2020. The valuation method used was cost – via the retail inventory method.</p> <p>With respect to Schedule A/B questions 39-43, the amounts listed reflect the net book value (<i>i.e.</i>, historical cost less depreciation and impairment) of each of the office furniture, fixtures, and equipment as of April 4, 2020, as the current values of the assets are not available.</p> <p>With respect to Schedule A/B question 40, the value of fixtures is included in the answer to question 39.</p> <p>With respect to Schedule A/B question 72, the value of unused net operating losses is as of the tax year ended September 30, 2019. The values provided are pretax values and have not been discounted by the effective tax rate.</p> <p>With respect to Schedule E/F part 2, question 3, creditor 3.95, the value of intercompany payables to the Parent is as of the Petition Date and was converted to U.S. Dollars based on the USD/CAD exchange rate of CAD \$1.3978 as of the close of business on April 28, 2020.</p>
Specific Disclosures with Respect to the Debtors' Statements	<p>With respect to Statements questions 4 and 30, the Debtor has included payments made on behalf of (a) the Parent or (b) both Debtor and the Parent to creditors shared by the Debtor and the Parent. However, any such payments are reconciled by the value of intercompany transfers made from the Parent to the Debtor.</p>

**Fill in this information to identify the case:**Debtor name RTS USA Corp. f/k/a Roots USA CorporationUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number (If known): 20-11011 (MFW)☐ Check if this is an amended filing

## Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....\$ 01b. **Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 9,609,805.541c. **Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 9,609,805.54**Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 03. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....\$ 31,011.133b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....+ \$ 15,385,994.864. **Total liabilities** .....\$ 15,417,005.99

Lines 2 + 3a + 3b

## Fill in this information to identify the case:

Debtor Name: RTS USA Corp. f/k/a Roots USA Corporation

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
State

Case number (If known): 20-11011 (MFW)

☐ Check if this is an  
Amended filing

## Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1** Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 5,034.44**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of Account	Last 4 digits of account number	
3.1 <u>Bank of America</u>	<u>Checking</u>	<u>1 6 4 7</u>	\$ <u>396,144.76</u>
3.2 <u>Bank of America</u>	<u>Checking</u>	<u>4 3 5 0</u>	\$ <u>0</u>
3.3 <u>Bank of America</u>	<u>Checking</u>	<u>1 6 8 5</u>	\$ <u>0</u>
3.4 <u>Bank of America</u>	<u>Checking</u>	<u>4 3 3 1</u>	\$ <u>0</u>
3.5 <u>Bank of America</u>	<u>Checking</u>	<u>4 3 1 7</u>	\$ <u>0</u>
3.6 <u>Bank of America</u>	<u>Checking</u>	<u>1 6 8 0</u>	\$ <u>0</u>
3.7 <u>Bank of America</u>	<u>Checking</u>	<u>1 6 6 6</u>	\$ <u>0</u>
3.8 <u>Bank of America</u>	<u>Checking</u>	<u>4 3 3 6</u>	\$ <u>0</u>
3.9 <u>Bank of America</u>	<u>Checking</u>	<u>3 1 2 1</u>	\$ <u>0</u>
3.10 <u>Bank of America</u>	<u>Checking</u>	<u>3 1 2 6</u>	\$ <u>0</u>
3.11 <u>Bank of America</u>	<u>Checking</u>	<u>3 3 1 2</u>	\$ <u>0</u>
3.12 <u>Bank of America</u>	<u>Checking</u>	<u>4 3 5 5</u>	\$ <u>0</u>

**4. Other cash equivalents (Identify all)**

4.1 \_\_\_\_\_ \$ \_\_\_\_\_  
4.2 \_\_\_\_\_ \$ \_\_\_\_\_

**5. Total of Part 1**\$ 401,179.20

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**





16.1	_____	\$ _____
16.2	_____	\$ _____
_____		

**17. Total of Part 4**  
Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5** **Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw Materials</b>				
	MM/ DD /YYYY	\$		\$
<b>20. Work in progress</b>				
	MM/ DD /YYYY	\$		\$
<b>21. Finished goods, including goods held for resale</b>				
Apparel	01/17/2020; 01/18/2020 MM/ DD /YYYY	\$ 1,313,591.13	Cost – via retail inventory method	\$ N/A
<b>22. Other inventory or supplies</b>				
	MM/ DD /YYYY	\$		\$

**23. Total of Part 5** Add lines 19 through 22. Copy the total to line 84. \$ 1,313,591.13

**24. Is any of the property listed in Part 5 perishable?**  
☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
☒ No  
☐ Yes. Book value Valuation method Current Value

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

**Part 6:** **Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current use	Current value of debtor's interest
<b>28. Crops-either planted or harvested</b>			
	\$		\$
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
	\$		\$
<b>31. Farm and fishing supplies, chemicals and feed</b>			
	\$		\$
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
	\$		\$

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 7** Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	(Where available)		
<b>39. Office furniture</b>			
<u>Furniture and selling fixtures (e.g. racks, tables, shelves)</u>	\$ <u>114,098.79</u>	_____	\$ <u>N/A</u>
<b>40. Office fixtures</b>			
<u>See Question 39</u>	\$ <u>See question 39</u>	_____	\$ <u>N/A</u>
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
<u>Store POS, IT, and LP Equipment</u>	\$ <u>28,952.42</u>	_____	\$ <u>N/A</u>
_____	\$ _____	_____	\$ _____
<b>42. Collectibles</b> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 143,051.21

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____

51. Total of Part 8.  
Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?  
☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>Store at 605 N. Michigan Avenue, Suite 102, Chicago, IL 60611</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>
55.2 <u>Store at 3259 M Street, N.W., Washington, D.C. 20007</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>
55.3 <u>Store at 1100 S Hayes St., Unit E08C, Arlington, VA 22202</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>
55.4 <u>Store at 600 Market Street, Lynnfield, MA 01940</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>
55.5 <u>Store at 1245 Worcester St., Unit 2169, Natick, MA 01760</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>
55.6 <u>Store at 1961 Chain Bridge Rd., Unit G008U, McLean, VA 22102</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>
55.7 <u>Store at 498 Red Apple Court, Unit 664, Central Valley, NY 10917</u>	<u>Lease</u>	\$ <u>                    </u>	<u>                    </u>	\$ <u>0</u>

56. **Total of Part 9**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0

57. Is a depreciation schedule available for any of the property listed in Part 9?  
☐ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?  
☐ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?  
☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ <u>                    </u>	<u>                    </u>	\$ <u>                    </u>
61. Internet domain names and websites	\$ <u>                    </u>	<u>                    </u>	\$ <u>                    </u>
62. Licenses, franchises, and royalties	\$ <u>                    </u>	<u>                    </u>	\$ <u>                    </u>
63. Customer lists, mailing lists, or other compilations	\$ <u>                    </u>	<u>                    </u>	\$ <u>                    </u>
64. Other intangibles, or intellectual property	\$ <u>                    </u>	<u>                    </u>	\$ <u>                    </u>
65. Goodwill	\$ <u>                    </u>	<u>                    </u>	\$ <u>                    </u>
66. <b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			\$ <u>                    </u>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
☐ No  
☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
☐ No  
☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.  
☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.
- |  |                              |                                  | Current value of debtor's interest |
|--|------------------------------|----------------------------------|------------------------------------|
| 71. Notes receivable   |                              |                                  |                                    |
| Description (include name of obligor)  | _____                        | _____ =>                         | \$ _____                           |
|  | Total face amount            | doubtful or uncollectible amount |                                    |
| 72. Tax refunds and unused net operating losses (NOLs)   |                              |                                  |                                    |
| Description (for example, federal, state, local)   |                              |                                  |                                    |
| Federal NOL  | Tax year 2019                |                                  | \$3,768,635.00                     |
| Utah NOL   | Tax year 2019                |                                  | \$679,832.00                       |
| New York State NOL   | Tax year 2019                |                                  | \$169,396.00                       |
| New York City NOL  | Tax year 2019                |                                  | \$172,805.00                       |
| Michigan NOL   | Tax year 2019                |                                  | \$589,991.00                       |
| Washington, D.C. NOL   | Tax year 2019                |                                  | \$432,893.00                       |
| Virginia NOL   | Tax year 2019                |                                  | \$389,687.00                       |
| Massachusetts NOL  | Tax year 2019                |                                  | \$893,195.00                       |
| Illinois NOL   | Tax year 2019                |                                  | \$652,650.00                       |
| 73. Interests in insurance policies or annuities   |                              |                                  | \$ _____                           |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed)   |                              |                                  | \$ _____                           |
| Nature of claim  | _____                        |                                  |                                    |
| Amount requested   | \$ _____                     |                                  |                                    |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims |                              |                                  | \$ _____                           |
| Nature of claim  | _____                        |                                  |                                    |
| Amount requested   | \$ _____                     |                                  |                                    |
| 76. Trusts, equitable or future interests in property  |                              |                                  | \$ _____                           |
| 77. Other property of any kind not already listed Examples: Season tickets, country club membership  |                              |                                  | \$ _____                           |
|  |                              |                                  | \$ _____                           |
| 78. Total of Part 11.<br>Add lines 71 through 77. Copy the total to line 90.   |                              |                                  | \$7,749,084.00                     |
| 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?   |                              |                                  |                                    |
|  | <input type="checkbox"/> No  |                                  |                                    |
|  | <input type="checkbox"/> Yes |                                  |                                    |

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of net property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 401,179.20	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 2,900 .00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0	
83. Investments. Copy line 17, Part 4.	\$0	
84. Inventory. Copy line 23, Part 5.	\$1,313,591.13	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 143,051.21	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0	
88. Real property. Copy line 56, Part 9. ....		\$ 0
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0	
90. All other assets. Copy line 78, Part 11.	\$7,749,084.00	
91. Total. Add lines 80 through 90 for each column ..... 91a.	\$ 9,609,805.54 +	91b. \$ 0
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 9,609,805.54



**Fill in this information to identify the case:**

Debtor name RTS USA Corp. f/k/a Roots USA Corporation  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (if known): 20-11011 (MFW)

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****2.1 Creditor's name**

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Is the creditor an insider or related party?

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.2 Creditor's name**

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Is the creditor an insider or related party?

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ \_\_\_\_\_

## Fill in this information to identify the case:

Debtor RTS USA Corp. f/k/a Roots USA Corporation

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number 20-11011 (MFW)  
(if known)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<b>Priority creditor's name and mailing address</b> <u>Andrew Scarfo</u> <u>1400 Castlefield Ave</u> <u>Toronto, ON M6B 4C4</u>  <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b> _____  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (4)	<b>As of the petition filing date, the claim is:</b> \$ <u>0</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Employee</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>0</u>
2.2	<b>Priority creditor's name and mailing address</b> <u>Arlington County Treasurer's Office</u> <u>2100 Clarendon Boulevard, Suite 201</u> <u>Arlington, VA 22201</u>  <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b> _____  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> \$ <u>0</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Tax</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>0</u>
2.3	<b>Priority creditor's name and mailing address</b> <u>California Department of Tax and Fee</u> <u>Administration: P.O. Box 942879</u> <u>Sacramento, CA 94279</u>  <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b> _____  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> \$ <u>14,020.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Sales Tax</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>14,020.96</u>

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.4 Priority creditor's name and mailing address**

City of Birmingham Treasurer's Office  
151 Martin Street, Room #109  
Birmingham, MI 48009

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$ 0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Business Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0**2.5 Priority creditor's name and mailing address**

Department of Treasury, IRS  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0\$ 0**2.6 Priority creditor's name and mailing address**

Fairfax County Department of Tax  
Administration  
1200 Government Center Parkway, Suite 223  
Fairfax, VA 22035

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Business Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0\$ 0**2.7 Priority creditor's name and mailing address**

Freda Alvarado Fanning  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0\$ 0

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.8 Priority creditor's name and mailing address**

Illinois Department of Revenue  
Bankruptcy Unit, P.O. Box 19035  
Springfield, IL 62794-9035

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ 5,106.97

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:  
Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 5,106.97

**2.9 Priority creditor's name and mailing address**

Jeffrey Sayasane  
1400 Castlefield Ave  
Toronto, ON MCB 4C4

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:  
Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0

\$ 0

**2.10 Priority creditor's name and mailing address**

John Bates  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:  
Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0

\$ 0

**2.11 Priority creditor's name and mailing address**

Massachusetts Department of Revenue  
Bankruptcy Unit P.O. Box 9564  
Boston, MA 02114-9563

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:  
Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 187.39

\$ 187.39

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.12 Priority creditor's name and mailing address**

Michigan Department of Treasury  
430 W Allegan Street  
Lansing, MI 48933

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0

**2.13 Priority creditor's name and mailing address**

New York City Department of Finance  
P.O. Box 3933  
New York, NY 10008-3933

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$2,983.62

\$2,983.62

**2.14 Priority creditor's name and mailing address**

New York State Department of Taxation  
and Finance  
Bankruptcy Unit – TCD  
Building 8, Room 455 W.A Harriman State  
Campus  
Albany, NY 12227

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0

\$0

**2.15 Priority creditor's name and mailing address**

Park City Municipal Corp.  
445 Marsac Ave  
Park City, UT 84060

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Business Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0

\$0

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.16 Priority creditor's name and mailing address**

Raesia Straker  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number    \_ \_ \_ \_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is: \$ 0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0

**2.17 Priority creditor's name and mailing address**

Rebecca Kuhn  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number    \_ \_ \_ \_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is: \$ 0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0

**2.18 Priority creditor's name and mailing address**

Samantha Geier  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number    \_ \_ \_ \_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is: \$ 0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0

**2.19 Priority creditor's name and mailing address**

State of California Franchise Tax Board  
9645 Butterfield Way  
Sacramento, CA 95827

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account  
number    \_ \_ \_ \_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ 0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 0

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.20 Priority creditor's name and mailing address**

Tennessee Department of Revenue  
Bankruptcy Division  
P.O. Box 20207  
Nashville, TN 37202-0207

Date or dates debt was incurred

Last 4 digits of account  
number \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$ 248.10

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 248.10Basis for the claim:  
Sales Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2.21 Priority creditor's name and mailing address**

Texas Comptroller of Public Accounts  
P.O. Box 13528, Capitol Station  
Austin, TX 78711-3528

Date or dates debt was incurred

Last 4 digits of account  
number \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,358.06\$ 1,358.06Basis for the claim:  
Sales Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2.22 Priority creditor's name and mailing address**

Tiffany Delay  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

Last 4 digits of account  
number \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 0\$ 0Basis for the claim:  
Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2.23 Priority creditor's name and mailing address**

Town of Lynnfield Tax Collector's Office  
c/o Leslie Davidson, Treasurer/Tax Collector  
55 Summer Street  
Lynnfield, MA 01940

Date or dates debt was incurred

Last 4 digits of account  
number \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 0\$ 0Basis for the claim:  
Business Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.24 Priority creditor's name and mailing address**

Town of Natick  
c/o Debbie Sherman Collector/Treasurer  
13 East Central St., 1<sup>st</sup> Floor  
Natick, MA 001760

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$ 0

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 0

Basis for the claim:

Business Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2.25 Priority creditor's name and mailing address**

Traci Button  
1400 Castlefield Ave  
Toronto, ON M6B 4C4

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 0\$ 0

Basis for the claim:

Employee

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2.26 Priority creditor's name and mailing address**

Utah State Tax Commission  
210 N 1950 W  
Salt Lake City, UT 84134

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 0\$ 0

Basis for the claim:

Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2.27 Priority creditor's name and mailing address**

Virginia Department of Taxation  
1957 Westmoreland Street  
Richmond, VA 23230

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 2,325.93\$ 2,325.93

Basis for the claim:

Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes



**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.28 Priority creditor's name and mailing address**

Washington, D.C. Office of Tax and Revenue  
1101 4<sup>th</sup> Street, SW  
Suite 270 West  
Washington, DC 20024

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$ 4,780.09

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim:

Sales Tax; Income Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 4,780.09**2.29 Priority creditor's name and mailing address**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

\$ \_\_\_\_\_

**2.30 Priority creditor's name and mailing address**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

\$ \_\_\_\_\_

**2.31 Priority creditor's name and mailing address**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

\$ \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1 Nonpriority creditor's name and mailing address</b>  <u>228 Operating Corp.</u> <u>200 Mulberry St.</u> <u>New York, NY 10012-4505</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<b>3.2 Nonpriority creditor's name and mailing address</b>  <u>605 NMA LLC</u> <u>Attn: Law/Lease Administration Department</u> <u>c/o 605 N. Michigan Ave</u> <u>350 N. Orleans St., Suite 300</u> <u>Chicago, IL 60654</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Lease</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,896,246.72
<b>3.3 Nonpriority creditor's name and mailing address</b>  <u>Access Signs Inc.</u> <u>2351 Boulevard Fernand-Lafontaine</u> <u>Longueuil, QC J4N 1N7</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<b>3.4 Nonpriority creditor's name and mailing address</b>  <u>American Express</u> <u>200 Vesey Street</u> <u>New York, NY 100285-3106</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Sales Transactions</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<b>3.5 Nonpriority creditor's name and mailing address</b>  <u>AMEX Bank of Canada</u> <u>2225 Sheppard Ave E</u> <u>North York, ON M2J 5C2</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Sales Transactions</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.6 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$52.62

Aramark Canada Ltd.811 Islington AvenueToronto, ON M8Z 5W8☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Floor Mat Service

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.7 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Arkadin Inc.1350 Broadway, Suite 1512New York, NY 10018☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.8 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Behr Mountain Electric724 Division St.Park City, UT 84098☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Fixing Existing  
Potlights

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.9 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Best Security Industries100 Carolyn BlvdFarmingdale, NY 11735☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.10 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Beyond Signs & Graphics135 Vargo RoadHorseheads, NY 14845☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.11 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Bloom Construction Services2 Street Georges AvenueNew York, NY 10950☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.12 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Byrne & Wright Inc.1245 Maple hill Ct.Newmarket, ON L3Y 9E8☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.13 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Category 5 Imaging Ltd.1062 Cooke BlvdBurlington, ON L7T 4A8☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.14 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$1,840.84

Cleaning Management of Illinois, Inc.P.O. Box 8466Northfield, IL 60093☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Cleaning Services**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.15 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

ComcastComcast CorporationComcast Center1701 JFK BoulevardPhiladelphia, PA 19103☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Telephone-Basic**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.16 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Comcast Cable☐ ContingentComcast Cable Communications, LLC☐ Unliquidated1701 JFK Boulevard☐ DisputedPhiladelphia, PA 19103**Basis for the claim:** Telephone-Basic**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.17 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Comed☐ Contingent2 Lincoln Center☐ UnliquidatedOakbrook Terrace, IL 60181☐ Disputed**Basis for the claim:** Utilities**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.18 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Compact Storage Solutions☐ Contingent45 Mural Mural Street, Unit 3☐ UnliquidatedRichmond Hill, ON L4B 1J4☐ Disputed**Basis for the claim:** Shelving**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.19 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Con Edison☐ ContingentCooper Station☐ UnliquidatedP.O. Box 138☐ DisputedNew York, NY 10276-0138**Basis for the claim:** Utilities**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.20 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Consumers Energy☐ ContingentCMS Energy Corporation☐ UnliquidatedOne Energy Plaza☐ DisputedJackson, MI 49201**Basis for the claim:** Utilities**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.21 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Coolican &amp; Company

1299 St. Mary's Ave, Unit 4

Mississauga, ON L5E 1H9

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.22 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Corporate Payment Systems

P.O. Box 9502 Postal Station A

Toronto, ON M5W 2K3

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.23 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

CR Plumbing

51195 Fischer Park Drive

Shelby Township, MI 48316

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.24 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

David A. Levy Associates

1818 Market St.

Philadelphia, PA 19103

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Architecture &  
Engineering

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.25 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

DC Water

1385 Canal Street, SE

Washington, DC 20003

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Utilities

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.26 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Design Within Reach☐ Contingent711 Canal St, Suite 3☐ UnliquidatedStamford, CT 06902-6094☐ Disputed**Basis for the claim:** \_\_\_\_\_**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_ \_☒ No☐ Yes**3.27 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Dominion Energy☐ Contingent1140 W 200 S☐ UnliquidatedSalt Lake City, UT 84104☐ Disputed**Basis for the claim:** Utilities**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_ \_☒ No☐ Yes**3.28 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

DYAMI☐ Contingent80 Red Schoolhouse Road, Suite 105☐ UnliquidatedChestnut Ridge, NY 10977☐ Disputed**Basis for the claim:** \_\_\_\_\_**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_ \_☒ No☐ Yes**3.29 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Edi Customs Broker, Inc.☐ Contingent2 Tippet Rd.☐ UnliquidatedNorth York, ON M3H 2V2☐ Disputed**Basis for the claim:** Customs**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_ \_☒ No☐ Yes**3.30 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

EPD Engineered Plastic☐ ContingentAttn: Bonnie Rainer☐ Unliquidated154 Milvan Dr.☐ DisputedToronto, ON M9I 1Z9**Basis for the claim:** \_\_\_\_\_**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_ \_☒ No☐ Yes

## Part 2:

## Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

## 3.31 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Era Hanger☐ Contingent2500 G  nette Street☐ UnliquidatedSaint-Laurent, QC H4R 2H2☐ Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

☒ No☐ Yes

## 3.32 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Eversource☐ ContingentP.O. Box 270☐ UnliquidatedHartford, CT 06141-0270☐ DisputedBasis for the claim: Utilities

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

☒ No☐ Yes

## 3.33 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$150.00

Fashion Centre Garage☐ Contingent891-895 Army-Navy Dr.☐ UnliquidatedArlington, VA 22202☐ DisputedBasis for the claim: Store Parking

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

☒ No☐ Yes

## 3.34 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$224,695.92

Fashion Centre Mall LLC☐ Contingentc/o M.S. Management Associates Inc☐ Unliquidated225 West Washington Street☐ DisputedIndianapolis, IN 46204-3438Basis for the claim: Lease

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

☒ No☐ Yes

## 3.35 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$888.09

Fed Ex☐ ContingentFedEx Corp. Revenue Services☐ Unliquidated3965 Airways, Module G☐ DisputedMemphis, TN 38116Basis for the claim: Transportation

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

☒ No☐ Yes



## Part 2:

## Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

## 3.36 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Fish Window Cleaning200 Enchanted ParkwayManchester, MO 63021☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Store Cleaning

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

## 3.37 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Forward Signs, Inc.60 Emblem CourtToronto, ON M1S 1B1☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

## 3.38 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Frontier Networks530 Kipling AvenueToronto, ON M8Z 5E3☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: POS Lines

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

## 3.39 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$463.99

Garda WorldGarda CL Atlantic Inc. Lockbox #2332093209 Momentum PlaceChicago, IL 60689☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Cash Pickup Service

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

## 3.40 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Gillian BeebeP.O. Box 384Block Island, Rhode Island 02807☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.41 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Gunnebo Canada Inc.☐ Contingent9 Van Der Graaf Crt☐ UnliquidatedBrampton, ON L6T 5E5☐ Disputed**Basis for the claim:** \_\_\_\_\_**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_\_☒ No☐ Yes**3.42 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Hamilton Custom Made Security☐ Contingent7775 Cooper Road☐ UnliquidatedCincinnati, OH 45242☐ Disputed**Basis for the claim:** Lock Repair**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_\_☒ No☐ Yes**3.43 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Hardesty, Inc.☐ Contingent5231 Intercoastal Dr☐ UnliquidatedMonrovia, MD 21770☐ Disputed**Basis for the claim:** \_\_\_\_\_**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_\_☒ No☐ Yes**3.44 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Hirsch Construction Corp.☐ Contingent222 Rosewood Dr. 5<sup>th</sup> Floor☐ UnliquidatedDanvers, MA 01923☐ Disputed**Basis for the claim:** US Holiday StoreStructure Build/Tear**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_\_☒ No☐ Yes**3.45 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Hirsch Construction Corp.☐ Contingent222 Rosewood Dr. 5<sup>th</sup> Floor☐ UnliquidatedDanvers, MA 01923☐ Disputed**Basis for the claim:** Holiday Install ofVisual Products**Date or dates debt was incurred** \_\_\_\_\_**Is the claim subject to offset?****Last 4 digits of account number** \_\_\_\_\_☒ No☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.46 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Holiday Foliage Inc.2592 Ortay Center DriveSan Diego, CA 92154☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.47 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Home Depot Credit ServicesAttn: Legal Counsel2455 Paces Ferry RoadAtlanta, GA 30339-4024☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.48 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Horween Leather2015 North Elston AvenueChicago, IL 60614☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.49 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

House of Lupin56-6020 Derry RoadMilton, ON L9T 8L6☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.50 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

HPAttn: President or General Counsel3000 Hannover StreetPalo Alto, CA 94303☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Equipment Leasing**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.51 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

HP Canada Co.5150 Spectrum Way, Floor 6Mississauga, ON L4W 5G2☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.52 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

HP Inc. (Boston)321 Summer St., 5<sup>th</sup> FloorsBoston, MA 02210☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.53 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

IDW2765 Truxtun RoadSan Diego, CA 92106☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.54 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Imperial Hardware Supply300 North Madison Street P.O. Box 11008Green Bay, WI 54301☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.55 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Innerworkings Canada Inc.8500 Leslie St., Suite 101Thornhill, ON L3T 7M8☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Central Supplies

Is the claim subject to offset?

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.56 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Interactive Building Solutions☐ Contingent1919 Cherry Hill Rd.☐ UnliquidatedJoliet, IL 60433☐ Disputed**Basis for the claim:** HVAC**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.57 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Interpark☐ Contingent200 N LaSalle Street, #1400☐ UnliquidatedChicago, IL 60601☐ Disputed**Basis for the claim:** Store Parking**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.58 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Jodi Moreno☐ Contingent8 Jane Street Apt A☐ UnliquidatedNew York, NY 10014☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.59 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Johnson Controls (formerly known as Tyco)☐ Contingent5757 N. Green Bay Ave P.O. Box 591☐ UnliquidatedMilwaukee, WI 53201☐ Disputed**Basis for the claim:** Alarm Intrusion System**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.60 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Johnson Controls Fire☐ Contingent5757 N. Green Bay Ave P.O. Box 591☐ UnliquidatedMilwaukee, WI 53201☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.61 Nonpriority creditor's name and mailing address**JP Morgan Chase, N.A.8181 Communications Pkwy Bldg C, Floor 3Plano, TX 75024

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*\$0.00☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Sales Transactions

Is the claim subject to offset?

☒ No☐ Yes**3.62 Nonpriority creditor's name and mailing address**K&Rg Internationalc/o Karis MacDougall950 5<sup>th</sup> Street, Apt# 306Santa Monica, CA 90403

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*\$10,050.00☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: US PR Consultant and Event Support

Is the claim subject to offset?

☒ No☐ Yes**3.63 Nonpriority creditor's name and mailing address**K.L Construction & Project1010 W. Armour AveMilwaukee, WI 53221

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*\$0.00☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes**3.64 Nonpriority creditor's name and mailing address**Keter Environmental Services4 High Ridge Park #202Stamford, CT 06905

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*\$503.81☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Waste Management

Is the claim subject to offset?

☒ No☐ Yes**3.65 Nonpriority creditor's name and mailing address**Kwikprint Manufacturing Co. Inc4868 Victor StreetJacksonville, FL 32207

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*\$0.00☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

**Part 2:****Additional Page**

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Amount of claim

**3.66 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$556,372.12

L.U.F Associates LLCc/o EastBanc Inc.3307 M Street, NW, Suite 400Washington, DC, 20007Attn: Philippe Lanier☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Lease**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.67 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Lakeshore Communications30 Meteor Dr.Etobicoke, ON M9W 1A4☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.68 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Langford Canoe Est 1940P.O. Box 129, Highway 60Dwight, ON P0A 1H0☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.69 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Livetrack BSI Ltd.115 George St., Suite 511Oakville, ON L6J 0A2☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.70 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Macomb Mechanical, Inc.6250 19 Mile Rd.Sterling Heights, MI 48314☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Repairs &  
Maintenance**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**Part 2:****Additional Page**

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Amount of claim

**3.71 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$18,629.00

Mainfreight230 Export Blvd.Mississauga, ON L5S 1 Y9☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Transportation**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.72 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$199,680.00

Market Street Retail South LLC33 Boylston Street, Suite 3000Chestnut Hill, MA 02467☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Lease**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.73 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Matlock Services40 St Regis CrescentNorth York, ON M3J 1Y5☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Store Cleaning**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.74 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Maxwell Card Technology Inc.6838 Ellicott Drive, Suite 3East Syracuse, New York 13057☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** PinPad Rental**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.75 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

McKinlay Door Sales128 Centre St ERichmond Hill, ON L4C 1A6☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes



**Part 2:****Additional Page**

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Amount of claim

**3.76 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

MCM 2001 Inc.☐ Contingent25 Bertal Rd Unit 9☐ UnliquidatedYork, ON M6M 4M7☐ Disputed**Basis for the claim:** Manufacturer**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.77 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Mr. T Carting Corp.☐ Contingent73-10 Edsall Ave.☐ UnliquidatedGlendale, NY 11385☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.78 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

My Buddy the Plumber☐ Contingent1912 Sidewinder Dr. #201☐ UnliquidatedPark City, UT 84060☐ Disputed**Basis for the claim:** Plumbing and HVAC**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.79 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$178,920.00

Natick Mall, LLC☐ ContingentAltamonte Mall, LLC c/o Altamonte Mall☐ Unliquidated350 N. Orleans St., Suite 300☐ DisputedChicago, IL 60654-1607**Basis for the claim:** Lease**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.80 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Norquay Co.☐ Contingent3513 Lakeshore Blvd West☐ UnliquidatedEtobicoke, ON M8W 1N5☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.81 Nonpriority creditor's name and mailing address

Nudge  
300-425 Adelaide St. West  
Toronto, ON M5V 3C1

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Communication  
Tool to All Staff

Is the claim subject to offset?  
☒ No  
☐ Yes

\$0.00

3.82 Nonpriority creditor's name and mailing address

Office Depot  
Attn: President or General Counsel  
6000 N Military Trl  
Boca Raton, FL 33496

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Store Supplies

Is the claim subject to offset?  
☒ No  
☐ Yes

\$0.00

3.83 Nonpriority creditor's name and mailing address

Olympic Signs  
1130 N Garfield St.  
Lombard, IL 60148

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Hoarding

Is the claim subject to offset?  
☒ No  
☐ Yes

\$0.00

3.84 Nonpriority creditor's name and mailing address

Oracle Canada ULC  
100 Milverton Dr  
Mississauga, ON L5R 4H1

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: EFTLink Licenses

Is the claim subject to offset?  
☒ No  
☐ Yes

\$0.00

3.85 Nonpriority creditor's name and mailing address

Orkin  
2170 Piedmont Road  
Northeast Atlanta, GA 30324-4135

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Pest Control

Is the claim subject to offset?  
☒ No  
☐ Yes

\$0.00

**Part 2:****Additional Page**

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Amount of claim

**3.86 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Paymentech8181 Communications Pkwy, Bldg C, Floor 3Plano, Texas 75024☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Sales Transactions**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.87 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Pepco UtilityCorporate Correspondence PepcoP.O. Box 97274Washington, DC 20090-7274☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Utilities**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.88 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Pfsweb9133 Leslie Street, Unit 120Richmond Hill, ON L4B 4N1☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** OmnichannelSoftware to Enable**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.89 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Play Network8727 148<sup>th</sup> Ave NERedmond, WA 98052☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** In-Store Music &Video**Is the claim subject to offset?**☒ No☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**3.90 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$1,827.31

Prodc Analytics Inc.9408 Boulevard du GolfAnjou, QC H1J 3A1☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Traffic CounterInstall**Is the claim subject to offset?**☒ No

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**Part 2: Additional Page**

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Amount of claim

3.91 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Questar Gas☐ ContingentP.O. Box 45360☐ UnliquidatedSalt Lake City, UT 84145-6164☐ DisputedBasis for the claim Utilities

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

3.92 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Republic/Allied Services☐ Contingent18500 N Allied Way☐ UnliquidatedAttn: Corporate Customer Experience☐ DisputedPhoenix, AZ 85054-6164Basis for the claim: Waste Management

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

3.93 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Rocky Mountain Power☐ Contingent680 W 23<sup>rd</sup> St.☐ UnliquidatedIdaho Falls, ID 83402☐ DisputedBasis for the claim: Utilities

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

3.94 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$0.00

Roan Furniture Inc.☐ Contingent116 Viceroy Rd.☐ UnliquidatedConcord, ON L4K 2L8☐ Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

3.95 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$ 11,685,099.44

Roots Corporation☐ Contingent1400 Castlefield Ave☐ UnliquidatedToronto, ON M6B 4C4☐ DisputedBasis for the claim: Intercompany Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

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Amount of claim

**3.96 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

RTS Security87 Albertus AveToronto, ON M4R 1J6☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.97 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$40,068.00

Russell A. Farrow Ltd.2001 Huron Church RoadWindsor, ON N9C 2L6☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Customs**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.98 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

SafelinkP.O. Box 220009Milwaukie, OR 97269-0009☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.99 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

SchindlerCanada Headquarters3640A McNicoll AvenueToronto, ON M1X 1G5☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Elevator Contract**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.100 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Sentia Solutions Inc.120 East Beaver Creek Road, Suite 102Richmond Hill, ON L4B 4V1☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

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Amount of claim

**3.101 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Shaw Contract Flooring Service☐ Contingent616 East Walnut Avenue☐ UnliquidatedDalton, GA 30721☐ Disputed**Basis for the claim:** Flooring**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.102 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Softar☐ ContingentVia Stradivari 4☐ UnliquidatedMilan, Italy☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.103 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

St. Moritz Security☐ Contingent1177 6<sup>th</sup> Ave #5127☐ UnliquidatedNew York, NY 10018☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.104 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

St. Moritz Security Services, Inc.☐ Contingent4600 Clairton Boulevard☐ UnliquidatedPittsburgh, PA 15235☐ Disputed**Basis for the claim:** Repairs and  
Maintenance**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.105 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Stahl's Canada☐ Contingent90 Snow Blvd Unit #1☐ UnliquidatedConcord, ON L4K 4C1☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.106 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Stingray 360736 Wellington StreetMontreal, QC H3C 1T4☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes**3.107 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Stone Tile International Inc.834 Caledonia RoadNorth York, ON M6B 3X9☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes**3.108 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Strypes Co.1111 BroadwayOakland, CA 94607☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes**3.109 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

Suede Master Leather Cleaners25 Connie St.North York, ON M6L 2H8☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes**3.110 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:  
Check all that apply.

\$0.00

SWAT Systems Security Group Inc.P.O. Box 3684Beverly Hills, CA 90212☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Alarm Intrusion  
System

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.111 Nonpriority creditor's name and mailing address**

Tenley Town Trash  
6318 Chillum Pl NW  
Washington, DC 20011

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Waste and  
Recycling Removal

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0.00

**3.112 Nonpriority creditor's name and mailing address**

The O'Keefe Group Inc.  
17 Bank St  
Attleboro, MA 02703

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Waste Management

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0.00

**3.113 Nonpriority creditor's name and mailing address**

The Printing House - Exp  
1403 Bathurst St.  
Toronto, ON M5R 3H8

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0.00

**3.114 Nonpriority creditor's name and mailing address**

The Standard  
900 SW 5<sup>th</sup> Ave  
Portland, OR 97204

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Employee Benefits

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0.00

**3.115 Nonpriority creditor's name and mailing address**

The Standard (Dental)  
1100 SW 6<sup>th</sup> Ave  
Portland, OR 97204

Date or dates debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Employee Benefits

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0.00



**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.116 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Time Warner Citycable60 Columbus CircleNew York, NY 10023☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Telephonic-Basic**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.117 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Total Benefit Solutions155 108<sup>th</sup> Ave NE, Suite 800Bellevue, WA 98004☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Employee Benefits**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.118 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Transgem3120 Kirwin Ave. #504Mississauga, ON L5A 3R2☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Employee Benefits**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.119 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$390,507.00

Tyson's Corner Holdings LLC1961 Chain Bridge Road, Suite 105McLean, VA 22102-4501☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Lease**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes**3.120 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*

\$0.00

Virginia Window Repair8532 Terminal Rd, Suite SLorton, VA 22079☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** Repairs & Maintenance**Is the claim subject to offset?**

Date or dates debt was incurred \_\_\_\_\_

☒ No

Last 4 digits of account number \_\_\_\_\_

☐ Yes

**Part 2:****Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.121 Nonpriority creditor's name and mailing address**Woodbury Common Prem Outlets498 Apple CourtCentral Valley, NY 10917

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Lease

Is the claim subject to offset?

☒ No☐ Yes

\$180,000.00

**3.122 Nonpriority creditor's name and mailing address**\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

\$ \_\_\_\_\_

**3.123 Nonpriority creditor's name and mailing address**\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

\$ \_\_\_\_\_

**3.124 Nonpriority creditor's name and mailing address**\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

\$ \_\_\_\_\_

**3.125 Nonpriority creditor's name and mailing address**\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

\$ \_\_\_\_\_

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	605 N. Michigan Avenue 350 N. Orleans St., Suite 300 Chicago, IL 60654-1607 Attn: General Manager	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2	Goulston & Storrs PC 400 Atlantic Avenue Boston, MA 02110-3333 Attn: W/S-Lynnfiled	Line <u>3.72</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3	Holland & Knight, LLP 800 17 <sup>th</sup> Street, NW, Suite 100 Washington, DC 20006 Attn: Tara A. Scanlon, Esq.	Line <u>3.66</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.4	Natick Mall 1001 Jordan Creek Parkway West Des Moines, IA 50266 Attn: General Manager	Line <u>3.79</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.5	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10	_____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. Total claims from Part 1

5a.

\$ 31,011.13

5b. Total claims from Part 2

5b. +

\$ 15,385,994.86

5c. Total of Parts 1 and 2

5c.

\$ 15,417,005.99

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**Debtor name RTS USA Corp. f/k/a Roots USA CorporationUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number (if known): 20-11011 (MFW) Chapter 7☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

Property lease at 605 N. Michigan Avenue,  
Suite 102, Chicago, IL 60611.650 NMA LLC.  
350 N. Orleans St, Suite 300Chicago, IL 60654

State the term remaining

Ending on 5/31/2029.

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

Property lease at 1100 S Hayes St.,  
Unit E08C, Arlington, VA 22202.Fashion Centre Mall L.L.C.c/o M.S. Management Associates Inc.225 West Washington StreetIndianapolis, IN 46204-3438

State the term remaining

Ending on 08/2028.

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

Property lease at 600 Market Street,  
Lynnfield, MA 01940.Market Street Retail South L.L.C.33 Boylston Street, Street 3000Chestnut Hill, MA 02467

State the term remaining

Ending on 1/31/2028.

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

Property lease at 498 Red Apple Court,  
Unit 664, Central Valley, NY 10917.Woodbury Common Prem Outlets498 Red Apple CourtCentral Valley, NY 10917

State the term remaining

Ending on 1/31/2021.

List the contract number of any government contract

Debtor RTS USA Corporation f/k/a Roots USA Corporation  
NameCase number (if known) 20-11011 (MFW)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	Property lease at 1245 Worcester St., Unit 2169, Natick, MA 01760.	Altamonte Mall, LLC c/o Altamonte Mall 350 N. Orleans St., Suite 300 Chicago, IL 60654-1607
	State the term remaining	Ending on 7/31/2028.	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Property lease at 1961 Chain Bridge Rd, Unit G008U, McLean, VA 22102.	Tysons Corner Holdings, L.L.C. 1961 Chain Bridge Road, Suite 105 McLean, VA 22102-4501
	State the term remaining	Ending on 12/31/2029.	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Payment Processing Services	Paymentech, LLC 8181 Communications Pkwy, Bldg C, Floor 03 Plano, Texas 75024
	State the term remaining	Ending on 8/2/2023.	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Store Security	SWAT Systems Security Group, Inc. 8181 Communications Pkwy, Bldg C, Floor 03 Plano, Texas 75024
	State the term remaining		
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	Cash Pickup Service	Garda World - Garda CL Atlantic, Inc. Lockbox #233209 3209 Momentum Place Chicago, IL 60689
	State the term remaining		
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**Debtor name RTS USA Corp. f/k/a Roots USA CorporationUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number (if known): 20-11011 (MFW)**Official Form 206H**☐ Check if this is an amended filing**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the **Additional Page**, numbering the entries consecutively. Attach the **Additional Page** to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*2.1 Roots Corporation1400 Castlefield Avenue  
StreetEastBanc, Inc.☐ D  
☒ E/F  
☒ GToronto ON M6B 4C4  
City State ZIP code

2.2

Street☐ D  
☐ E/F  
☐ GCity State ZIP code

2.3

Street☐ D  
☐ E/F  
☐ GCity State ZIP code

2.4

Street☐ D  
☐ E/F  
☐ GCity State ZIP code

2.5

Street☐ D  
☐ E/F  
☐ GCity State ZIP code

**Fill in this information to identify the case and this filing:**Debtor Name RTS USA Corp. f/k/a Roots USA CorporationUnited States Bankruptcy Court for the: District of Delaware  
(State)Case number (If known): 20-11011 (MFW)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration: List of Equity Holders and Corporate Ownership Statement of RTS USA Corp. Pursuant to Bankruptcy Rules 1007(a)(3) and 7007.1

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04 / 29 / 2020  
MM / DD / YYYY



Signature of individual signing on behalf of debtor

Mona Kennedy  
Printed name

Chief Financial Officer  
Position or relationship to debtor